Attorney: Lisa M. Horton, for Conservator Kendra L. Brenson

Status Hearing Re: Establishment of Conservatorship in Texas; Final Account

			KENDRA L. BRENSON , sister, was appointed Successor Conservator of the Person and Estate on 8/2/2007.	NEEDS/PROBLEMS/ COMMENTS:
Cont. from 101614, 121514, 020915,			Order Fixing Residence Outside the State of California filed on 6/18/2014 finds the residence of the Conservatee shall be [street address omitted], Conroe, Texas; and that conservatorship of the person and	Continued from 6/2/2015 per request of counsel.
	1215, 051215, 0215 Aff.Sub.Wit.		estate or its equivalent shall be commenced in the state of new residence within 4 months of the date of this order. Four months from the date of the <i>Order Fixing</i>	The following issues from the last hearing remain:
✓	Verified Inventory		Residence expired on 10/18/2014. Status Hearing Report filed by Attorney Lisa Horton on	Need proof of the establishment of conservatorship of
	PTC Not.Cred. Notice of		 5/28/2015 for the previous status hearing states: On 5/7/2015, she mailed the exemplified copy of the Court file to the Texas attorney; On 5/11/2015, she called the paralegal at the Texas firm; 	the person and estate or its equivalent in the State of Texas.
	Aff.Mail Aff.Pub.		she received an email from the paralegal on 5/12/2015, stating that they will file the exemplified copy with the Court that day, and they anticipated getting a hearing date on 5/21 or 5/28 (copy of email attached); On 5/20/2015, she emailed the paralegal and received on	Need Second and Final account of the
	Sp.Ntc. Pers.Serv. Conf. Screen Letters		response; 5/22/2015, she emailed the paralegal again on 5/22/2015 for the status, and she replied that the Texas guardianship [the Texas term for conservatorship] hearing was 6/18/2015 (copy of email attached); • She changed the ending date of the final accounting to	conservatorship pursuant to Probate Code § 2620 et seq.
	Duties/Supp Objections Video		6/19/2015 and needs the May statement from Wells Fargo to complete the accounting. Status Hearing Report filed by Attorney Lisa Horton on	Note for background: Minute Order dated 4/6/2015 states the
	Receipt CI Report 9202 Order		 7/6/2015 states: She received confirmation by email from the paralegal for the Texas attorney that the Petitioner was appointed as guardian of the person and estate of the Conservatee on 	Court grants a 30 day continuance, but Counsel is to start inquiries regarding the Conservatorship in
	Aff. Posting		 6/18/2015 (copy of print-out of the Order from TX Court website attached); Petitioner is in the process of getting bonded, so there are no letters issued yet; the bonding forms have been signed 	Texas immediately. Reviewed by: LEG
✓	Status Rpt UCCJEA	X	by Petitioner and the TX paralegal has sent them to the bonding company for final processing;	Reviewed on: 7/2/15 Updates: 7/6/15
	Citation FTB Notice		 She has received a copy of the Wells Fargo bank statement for May but is still waiting for June, which should arrive by 7/15/2015; she needs that last bit of information from the final bank statement to file the second and final account which is done except for that; She requests continuance to 7/27/2015 for the filing of the final accounting, which will include copies of Petitioner's 	Recommendation: File 1 - Harris
			Letters.	1

Case No. 07CEPR01275

Attorney

2

Donald Lewis McDaniels (CONS/PE) Case No. 070
Bagdasarian, Gary G. (for Bruce Bickel – successor conservator of the Estate) Probate Status Hearing Re:Filing First Accounting

Age: 49	BRUCE BICKEL, was appointed	NEEDS/PROBLEMS/COMMENTS:
DOB: 08/14/65	Successor Conservator of the Estate on	
	08/08/13.	 Need First Account and
		Report of Successor
	ROBERT N. LOWDER, II and MARCIA D.	Conservator.
Cont. from	LOWDER, were appointed successor	
Aff.Sub.Wit.	Co-Conservators of the Person on 10/13/10.	
Verified	10/13/10.	
Inventory	23 rd and Final Account of Former	
PTC	Conservator of the Estate, WELLS	
	FARGO, was approved on 01/27/14.	
Not.Cred.	=	
Notice of	NOTICE OF STATUS HEARING filed 06/01/15 set this matter for status re	
Hrg Aff.Mail	filing of the First Account by successor	
	Conservator of the Estate. Clerk's	
Aff.Pub.	Certificate of Mailing indicates that the	
Sp.Ntc.	Notice of Status Hearing was mailed to	
Pers.Serv.	Gary Bagdasarian on 06/01/15.	
Conf.		
Screen		
Letters	_	
Duties/Supp		
Objections		
Video		
Receipt	_	
CI Report		
9202		
Order		
Aff. Posting	_	Reviewed by: JF
Status Rpt	_	Reviewed on: 07/02/15
UCCJEA	_	Updates:
Citation		Recommendation:
FTB Notice		File 2 - McDaniels

Case No. 09CEPR00559

Attorney Hopper, Cindy J (for Frances Ramos – maternal great grandmother/Petitioner)
Petition - Appoint Guardian

e: 7 mos.		TEMPORARY EXPIRES 07/07/15	NEEDS/PROBLEMS/COMMENTS:
		FRANCES RAMOS , maternal greatgrandmother, is Petitioner.	This Petition pertains to Niahlee Lowe, Frances Ramos was appointed guardian of Savanna
nt. from		Father: RUSSELL LEE LOWE, III – personally served on 05/08/15	on 09/23/09.
		Mother: ROSE HERNANDEZ – personally	
Inventory		served on 06/03/15	
PTC		Paternal grandfather: RUSSELL LEE LOWE,	
		JR. – served by mail on 05/21/15	
Hrg		served by mail on 05/21/15	
Aff.Mail	w/	Adatara al arara disabbar, IOLINI LIEDNIANDEZ	
		S .	
	١٨//	Maternal grandmother: SYLVIA ZAPATA –	
Conf.	**/	served by mail on 05/21/15	
Screen		Petitioner states [see Petition for details].	
		Court Investigator Julie Negrete filed a	
		report on 06/30/15.	
Video			
Receipt			
			Reviewed by: JF
Status Rpt			Reviewed on: 07/02/15
			Updates:
			Recommendation: File 3 – McJamerson/Lowe
	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail w/ Aff.Pub. Sp.Ntc. Pers.Serv. w/ Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	grandmother, is Petitioner. Father: RUSSELL LEE LOWE, III – personally served on 05/08/15 Mother: ROSE HERNANDEZ – personally served on 06/03/15 PTC

Accounting Second Account and Report of Trustees and Petition for Its Settlement

	Accounting	Second Account and Rep	on or trustees and retition for its semement
Age:			NEEDS/PROBLEMS/COMMENTS:
DOD:			
			CONTINUED TO 07/21/15
			Per request of Counsel
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of			
Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf.			
Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
Order			
Aff. Posting			Reviewed by: JF
Status Rpt			Reviewed on: 07/01/15
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 4 - Tutelian

Petitioner: Edward Molloy, III (Pro Per Administrator)

First Amended First and Final Account and Report of Administrator; and Petition for Settlement, Allowance of Commissions and Fees, and Final Distribution

DOD: 5/23/2013		EDWARD MOLLOY, III , son and Administrator, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner. Account period: 5/23/2013 – 1/31/2015	Note: Schedule D, Property on Hand lists cash of \$35,424.21 remaining in the estate. Based
Co	nt. from	Accounting - \$148,817.89	upon that sum, less the
	Aff.Sub.Wit.	Beginning POH - \$148,817.89	Administrator's fee of \$1,919.15
1	Verified	Ending POH - \$ 46,724.21	and the reimbursement to the
Ė	Inventory	(\$35,424.21 is cash; real property foreclosed;	Administrator of \$375.06, the
✓	-	excess funds of \$47,978.69 received from	balance of cash remaining for
1	PTC	foreclosure;)	distribution calculates as \$33,130.00, which when
	Not.Cred.	Administrator - \$1,919.15	divided at 50% to each
		(less than statutory)	distributee calculates as
✓	Notice of	()	\$16,565.00 in cash to each.
	Hrg	Reimbursement - \$375.06	Proposed order has been
✓	Aff.Mail W	(reimbursement to Administrator, itemized on	interlineated to reflect this corrected cash distribution.
	Aff.Pub.	Exhibit E; balance remaining due from total	
	Sp.Ntc.	costs of \$2,715.33, of which \$2,340.27 was	
	Pers.Serv.	already paid without Court order; for funeral	
	Conf.	expenses, property maintenance, filing fees,	
	Screen	publication; receipts attached;)	
	Letters 021114		
	Duties/Supp	Distribution pursuant to intestate succession is	
	Objections	to:	
	Video	• EDWARD MOLLOY, III – Ford Ranger,	
	Receipt	appraised at \$2,000.00 ; Aluminum Fishing	
	CI Report	Boat, appraised at \$500.00; Household	
	9202	furniture, appraised at \$3,000.00; and	
✓	Order	\$16,565.00 cash.	
	Aff. Posting	DANIEL D. MOLLOY – Yamaha Scooter,	Reviewed by: LEG
	Status Rpt	appraised at \$2,500.00; Appliances,	Reviewed on: 7/2/15
	UCCJEA	electronics, misc., appraised at \$3,300.00;	Updates:
	Citation	and \$16,565.00 cash .	Recommendation:
√	FTB Notice		File 5 - Molloy

Atty Atty Ricardo Garcia (pro per, former Administrator)

Heather Kruthers (for Successor Administrator, Public Administrator)

Order to Show Cause RE: Failure to File the Inventory and Appraisal

appointed as Administrator with Limited IAEA and without bond on 07/21/14. Letters of Administration were issued on 07/24/14. Letters of Administration were issued on 07/24/14. Minute order dated 1/13/15 set an Order to Show Cause to Ricardo Garcia as to why he should not be removed as Administrator of the Estate for failure to file the Inventory and Appraisal. Mr. Garcia is ordered to be personally present in court on 2/24/15. Minute order dated 1/13/15 set an Order to Show Cause to Ricardo Garcia as to why he should not be removed as Administrator of the Estate for failure to file the Inventory and Appraisal. Mr. Garcia is ordered to be personally present in court on 2/24/15. Mr. Garza is to be present in court on 2/71/15. Mr. Garza is to be present in court on 2/24/15. Aff. Mail Aff. Mail Aff. Mail Aff. Pub. Sp. Ntc. Conf. Screen Letters Conf. Screen Letters Objections Video Receipt CI Report 9202 Aff. Posting Status Rpt UCCJEA Citation Tib Notice Reviewed by: KT Reviewed on: 7/2/15 Updates: Recommendation: Reviewed on: 7/2/15 Updates: Recommendation: FIB Notice	DOD: 06/30/11	RICARDO GARCIA, brother, was	NEEDS/PROBLEMS/COMMENTS:
Cont. from 022415, 052615 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Pub. Sp.Nic. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Video Raff. Posting Video Order Aff. Posting Status Rpt UCCJEA Citation Video Raff. Posting Status Rpt UCCJEA Citation Conf. Conf. Cord. Aff. Posting Status Rpt UCCJEA Citation Conf. Conf. Cord. Aff. Posting Status Rpt UCCJEA Citation Conf. Conf. Cord. Aff. Rosting Status Rpt UCCJEA Citation Conf. Conf. Aff. Posting Status Rpt UCCJEA Citation Conf. Cord. Aff. Posting Continued from 5/26/15. Minute order states Ricardo Garza, former Administrator, was present this moming but left prior to the case being called due to a medical appointment. The Public Administrator of the Estate for failure to fille the Inventory and Appraisal, Mr. Garcia of sordered to be personally present in court on 2/24/15. Copy of the minute order was mailed to Ricardo Garza on 5/26/15. Minute order states Ricardo Garza, former Administrator Radministrator to the case being called due to a medical appointment. The Public Administrator to be personally propried the Public Hr prior to the case being called due to a medical appointment. The Public Administrator was fleat to the Public Administrator was fleat to the public Administrator was mailed to Ricardo Garza, former Administrator Nas Gracia on 1/13/15 set an Order to Show Cause to Ricardo Garzia on 07/24/15. Copy of the minute order was mailed to Ricardo Garzia to popintment. The Public Administrator was fleat to the Public Administrator was fleat to the Court presserv. Conf. Screen Aft. Posting Aft. Postin			
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Not.Cred. Administrator of the Estate for failure to file the Inventory and Appraisal. Mr. Garcia is ordered to be personally present in court on 2/24/15.			·
PTC		•	· · · · · · · · · · · · · · · · · · ·
Notice of Hrg	PTC		• •
Notice of Hrg	Not.Cred.	, , , ,	· ·
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Screen	Conf.	· · ·	
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Video Receipt Administrator within a week. Furthermore, the Court orders that Mr. Garcia no make any more rent payments of any kind to his mother; payments will now go to the Public Administrator. Reviewed by: KT Inventory and Appraisal filed by the Public Administrator on 4/3/15 showing real property valued at \$200,000.00 Recommendation:	Duties/Supp	1 ' '	
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Order Administrator. Aff. Posting Inventory and Appraisal filed by the Public Administrator on 4/3/15 showing real property valued at \$200,000.00 Administrator. Reviewed by: KT Reviewed on: 7/2/15 Updates: Recommendation:	CI Report	, and the second	
Aff. Posting Status Rpt UCCJEA Citation Reviewed by: KT Reviewed on: 7/2/15 Updates: Recommendation:	9202	4 ' '	
Status Rpt	Order	Administrator.	
UCCJEA Public Administrator on 4/3/15 showing real property valued at \$200,000.00 Public Administrator on 4/3/15 showing real property valued at \$200,000.00 Recommendation:	Aff. Posting		Reviewed by: KT
Citation real property valued at \$200,000.00 Recommendation:	Status Rpt		Reviewed on: 7/2/15
Citation Recommendation:	UCCJEA		•
FTB Notice File 6 - Blanco	Citation	Todi property valued at \$200,000.00	Recommendation:
1110 0 2141100	FTB Notice		File 6 - Blanco

7 Donald C. Manley (Estate)

Case No. 14CEPR00165

Attorney: Jan T. Perkins (for Petitioner/Administrator with Will Annexed Crystal Manley)

Report of Executor and Petition for its Settlement on Verified First and Final Account and for Final Distribution

DOD: 1/11/09		CRYSTAL MANLEY MOBLEY,	NEEDS/PROBLEMS/COMMENTS:
		Administrator with Will Annexed, is	
		petitioner.	
			This matter will be heard in
Co	nt. from	Account period: 1/11/09 – 5/15/15	Department 72. Judge Debra J.
	Aff.Sub.Wit.	Accounting - \$21,800.00	Kazanjian recused herself on
	Verified	Beginning POH - \$21,800.00	11/17/14.
\	verified	Ending POH - \$4,800.00	
1	Inventory	4 ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Petition for Probate filed on
	PTC	Administrator - Waive	July 15, 2014 listed decedent's
✓	ric		son, Noah Manley at age 15. The instant petition has Noah
1	Not.Cred.	Attorney - Waive	Manley listed as an adult. Need
1	Notice of Hrg		clarification. Is Noah Manley an
•		Distribution musus and to Do codoutio	adult or a minor?
✓	Aff.Mail W/	Distribution, pursuant to Decedent's	
	Aff.Pub.	Will, is to:	2. Inventory and Appraisal lists
	Sp.Ntc.	Cori Manley Brandt – specific	personal property valued at
	Pers.Serv.	personal property detailed in the	\$3,000.00 without itemizing the
	Conf. Screen	petition and order.	property. Petition and order list specific items of personal
	Letters 11/20/14	Crystal Manley Mobley – specific	property to be distributed to the
\	Lellel3 11/20/14	personal property detained in the	beneficiaries. If specific property
	Duties/Supp	petition and order.	is to be distributed it should have
	Objections	pomion and order.	been inventoried.
	Video	Ronald D. Manely and Leslie Smith, as	
	Receipt	Co-Trustees of the Testamentary Trust	
	CI Report	created by Decedent's Will (for the	
1	9202	benefit of Noah Manley) – specific	Please see additional page.
	Order	personal property detailed in the	
_		petition and order.	
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 7/6/15
	UCCJEA		Updates:
	Citation		Recommendation:
✓	FTB Notice		File 7 - Manley
			7

7 Donald C. Manley (Estate)

Case No. 14CEPR00165

NEEDS/PROBLEMS/COMMENTS (cont.):

3. Petition and Order propose to distribute specific personal property to decedent's son, Noah Manley, in Trust until he reaches the age of 30. Will provides that "Noah shall receive 50% of my 401K account. All proceeds shall be placed in A [sic] trust account for Noah's future. Ron you will need profession advise [sic] on the proper way to handle this to avoid as much tax burden as possible. All fees shall be paid for thru my assets. The Trust for Noah must allow for any school expenses, car and living expenses, etc. Ron, this will be at your discretion and only if he is truly trying to accomplish making something of his life. At the age of 30, Noah shall receive full control of his money and hopefully has matured enough to use it wisely. Noah shall receive any of my personal belongings that he wishes with some consideration given to his sisters, Cori and

Crystal..." It appears that the intent of the decedent was to have the cash distributed in trust and the personal property given outright to Noah. The estate did not contain any cash therefore all that is left is the personal property valued at less than \$2,000.00. The court may consider the practicality of distribution personal property of nominal value into trust.

8 Kaiicen Fries (GUARD/P)

Petitioner: McKenna E. Frasch (Pro Per Petitioner, mother)
Guardian: Fries, Laurie (Pro Per, paternal grandmother)
Petition for Visitation

Guardian: Cont. from 060215 Aff.Sub.Wit. Verified Inventory **PTC** Not.Cred. Notice of Hrg W/O Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen **Letters** Duties/Supp **Objections** Video Receipt **CI Report** 9202 Order Χ Aff. Posting Status Rpt

UCCJEA

Citation

FTB Notice

McKENNA E. FRASCH, mother, is Petitioner.

LAURIE FRIES, paternal grandmother, was appointed Guardian on 9/18/2014.

Guardian was served notice by mail 4/27/2015.

Father: NICHOLAS (NIC) FRIES

Paternal grandfather: Lee Fries; served notice by mail 4/27/2015.

Maternal grandfather: Richard Frasch Maternal grandmother: Christi

Maternal grandmother: Christi Burt; served notice by mail 4/27/2015.

Please see Petition for details

Response to McKenna Frasch's Petition for Visitation and Communication filed by LAURIE FRIES, Guardian, on 6/18/2015.

Declaration filed by Petitioner McKENNA FRASCH on 7/6/2015.

NEEDS/PROBLEMS/COMMENTS:

Continued from 6/2/2015. Minute Order states Ms. Frasch is to have the Petition properly served by 6/9/2015. Any Response to the Petition must be filed no later than 6/23/2015.

Case No. 14CEPR00624

- Need proof of 15 days' service prior to hearing of the Notice of Hearing with a copy of the Petition for Visitation or Consent and Waiver of Notice, or Declaration of Due Diligence, for:
 - Richard Frasch, maternal grandfather.
- 2. Proof of Personal Service of the Notice of Hearing filed 6/2/2015 shows personal service made to the following persons, whose addresses are each different as follows, yet the time of the personal service to each person is stated as the same at 11:00 a.m. on 6/2/2015:
- NICHOLAS FRIES, father; indicates the address for Nicholas Fries is "unknown" which is not satisfactory to demonstrate the physical place at which the father was personally served with notice.
- **LAURIE FRIES**, Guardian; indicates service at an address in Auberry.
- **BRIANA FRIES**; indicates service at a P.O. Box in Auberry.
- **LEE FRIES**; indicates service at an address on Balch in Fresno.
- **CHRISTI BURT**; indicates service at an address on Princeton in Fresno.

If the service to the above persons was by mail, this is unclear from the *Proof of Personal Service* filed 6/2/2015.

Reviewed by: LEG
Reviewed on: 7/2/15
Updates: 7/6/15
Recommendation:
File 8 - Fries

9 Christina DeLaCruz Irlas (Estate)

Case No. 14CEPR00634

Attorney: Bruce A. Neilson (for Petitioners Irene Irlas and Ruben Irlas)

Amended Petition for Letters of Administration; Authorization to Administer Under Limited IAEA (Prob. C. 8002, 10450)

DC	D: 2/27/14	•	IRENE IRLAS and RUBEN IRLAS, are	NEEDS/PROBLEMS/COMMENTS:
			petitioner and request appointment	NEEDS/TROBLEMS/COMMENTS.
			as Administrators without bond.	Continued from 5/26/15. Minute
				order states bond will be set at
	ont. from 04281	5	Limited IAEA – o.k.	\$15,000.00; all waivers must be on
	2615	J,		the mandatory judicial council
	Aff.Sub.Wit.		Decedent died intestate.	forms. As of 7/2/15 the following issue remains:
1	Verified		Residence: Selma	issue remains.
		l	Publication: Selma Enterprise.	1. Need Waiver of Bond from <u>all</u>
-	Inventory		r oblication, scirria Erricipiisc.	heirs. (Waiver of Bond have been
-	PTC			filed for 8 of the 12 heirs however
	Not.Cred.		Estimated value of the estate:	they are not on the mandatory Judicial Council form.) Need
	Notice of		Personal property - \$15,000.00	waiver of bond from all heirs on
-	Hrg	3477	Real property - \$120,000.00	the mandatory Judicial Council
✓	Aff.Mail	W/	Total - \$135,000.00	form or bond set at \$15,000.00
✓	Aff.Pub.			Note: If the petition is granted, status
	Sp.Ntc.		Probate Referee: Steven Diebert.	hearings will be set as follows:
	Pers.Serv.		Trobale Referee. Sieven Dieben.	W I I A I I A A A A A A A A A A A A A A
	Conf.			Wednesday, August 19, 2015 at 9:00 a.m. in Department 303, for
	Screen			the filing of the bond, if required.
✓	Letters			Wednesday, December 16, 2015
1	Duties/Supp			at 9:00 a.m. in Department 303,
	Objections			for the filing of the inventory and
	Video			appraisal.
	Receipt			Wednesday, September 7, 2016
	CI Report			at 9:00 a.m. in Department 303,
	9202			for the filing of the first account or
1	Order			petition for final distribution.
•				Pursuant to Local Rule 7.5 if the
				required documents are filed 10
				days prior the date set the status hearing will come off calendar and
				no appearance will be required.
Aff. Posting				Reviewed by: KT
Status Rpt				Reviewed on: 7/2/15
UCCJEA				Updates:
Citation				Recommendation:
	FTB Notice			File 9 - Irlas
				0

John Anthony Marchese, Sr. (Estate) Case No. 14CEPR00894

Attorney Silva, Bradley A. (for John Franklin Marchese – Executor – Petitioner)

Waiver of Accounting and Petition for Final Distribution Under Will and for Allowance of Statutory Attorney's Fees

DO	D: 1/9/14	JOHN FRANKLIN MARCHESE, Son and	NEEDS/PROBLEMS/COMMENTS:
		Executor with Full IAEA without bond, is	
		Petitioner.	
		•	
		Accounting is waived	
	Aff.Sub.Wit.	I&A: \$293,138.25	
~	Verified	POH: \$314,526.14 cash plus savings bonds	
~	Inventory		
~	PTC	Executor (Statutory): \$8,862.77	
~	Not.Cred.	Attorney (Statutory): Waived	
~	Notice of	1	
	Hrg	Closing: \$2,500.00 (accountant, etc.)	
>	Aff.Mail w/o		
	Aff.Pub.	Distribution pursuant to the decedent's will:	
	Sp.Ntc.	Will.	
	Pers.Serv.	John Franklin Marchese and Ronald	
	Conf.	Thomas Marchese, as Successor	
	Screen	Co-Trustees of the John A. Marchese and	
~	Letters	Julie R. Marchese Living Trust dated	
	Duties/Supp	4/10/91: \$303,163.37	
	Objections		
	Video		
	Receipt		
	CI Report		
~	9202		
~	Order		
	Aff. Posting	_	Reviewed by: skc
	Status Rpt	 	Reviewed on: 7/2/15
	UCCJEA	 	Updates:
	Citation	1	Recommendation: SUBMITTED
	FTB Notice		File 10 - Marchese

10

Josiah Athen Garza (GUARD/P)
Aguilar, Ilda (pro per Petitioner/maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			Temporary Expires 7/7/15	NEEDS/PROBLEMS/ COMMENTS:
			ILDA AGUILAR, maternal grandmother, is petitioner.	
Co	ont. from 12091	4,	Please see petition for details.	Continued from 6/9/15. Minute order states Mr.
	0315, 031715, 2815, 060915		Court Investigator Report filed on 12/2/14	Garza is again directed to have his objections
	Aff.Sub.Wit.		Objection of father, Gabriel Garza, filed on 4/7/15	properly served. The Court orders that Gabriel
√	Verified		Declaration of Petitioner Ilda Aguilar filed on 5/5/15.	Garza have supervised
-	Inventory PTC		_	visits every Saturday from noon to 3 p.m. at
	Not.Cred.		Declaration filed 7/2/15	Kirkoff Park in Kerman.
✓	Notice of Hrg			Need proof of
√	Aff.Mail	W/		service showing the objections have
	Aff.Pub.			been served on:
	Sp.Ntc.			a. Ilda Aguilar
✓	Pers.Serv.	W/		(petitioner) b. Maricruz Aguilar
✓	Conf. Screen			(mother)
✓	Letters			
✓	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 7/2/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 11 - Garza

Petitioner Gilbert R. Chavez Jr. (Pro Per – Step-Father – Petitioner)

Petitioner Amy Nicole Chavez (Pro Per – Wife of Step-Father – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Continued from 6/9/15
Co	nt. from 06091	<u> </u>		Need Notice of Hearing and proof of personal
	Aff.Sub.Wit.			service of Notice of
~	Verified			Hearing with a copy of the
	Inventory			temp petition at least five
	PTC			court days prior to the
	Not.Cred.			hearing per Probate Code §2250(e) on:
	Notice of Hrg	Х		- Vanessa M. Vasquez (Mother)
	Aff.Mail			(moment)
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	Χ		
~	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 7/2/15
>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 12 - Vasquez

13 Beatrice Marie Woof (Estate)

Case No. 15CEPR00094

Attorney: Heather H. Kruthers (for Administrator, Public Administrator)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

	r robate states freating kz. riming of inc	
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR. Inventory and
		appraisal filed on 6/25/15.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 7/2/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13 - Woof

Vivian Dorothy Vaughan (Estate)

Standard, Donna M. (for Jonathan Vaughan – Petitioner)

Petition for Probate of Will and for Letters of Administration Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 7-1-06			JONATHAN VAUGHAN, Son, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner and requests appointment as Administrator with Limited IAEA without bond.	Minute Order 6/2/15: Continued to allow time for the publication defect to be cured.
	nt from 032315, 0415, 060215	,	Limited IAEA – ok	The following issue remains noted:
→	Aff.Sub.Wit.		Decedent died intestate	The Fresno Bee publication used outdated language regarding notice to creditors. See Probate Code §8100 and
	Inventory PTC		Residence: Miramonte, CA Publication: Fresno Bee	Form DE-121, Notice of Petition to Administer Estate, which was updated
	Not.Cred.		Estimated value of estate:	1/1/13. The Court may require amended publication.
_	Notice of Hrg		Personal property: Unknown, if any Real property: \$78,000.00	Note: If granted, the Court will set status hearings as follows:
→	Aff.Pub.	W	Probate Referee: Rick Smith	Tues, Aug. 18, 2015 for the filing of bond, if required
	Sp.Ntc. Pers.Serv.		Petitioner requests bond be waived	Tues, Dec. 8, 2015 for the filing of the inventory and appraisal
	Conf. Screen		because the estate consists solely of real property upon which Petitioner	Tues, Oct. 11, 2016 for the filing of the first account or petition for final
>	Letters Duties/Supp		currently resides. Waivers have been obtained from only two of the heirs;	distribution.
	Objections Objections		however, Petitioner requests that if the property is sold, any proceeds be	If the proper items are on file pursuant to local rules, the status hearings may be
	Video Receipt		placed into a blocked account.	taken off calendar.
	CI Report			
	9202			
~	Order			Reviewed by: skc
	Aff. Posting Status Rpt			Reviewed by: SRC
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 14 - Vaughan
	<u> </u>			1.4

Cierra Rayann Jurado (GUARD/P) Case No. 15CEPR00153 Hinojosa, Eva Antonia (pro per – maternal great-aunt) Petition for Appointment of Guardianship of the Person (Prob. C. 1510) Case No. 15CEPR00153 15

Petitioner

Age: 1	TEMPORARY EXPIRES 07/07/15	NEEDS/PROBLEMS/COMMENTS:
	EVA ANTONIA HINOJOSA , maternal greataunt, is Petitioner.	CONTINUED FROM 06/09/15
Cont. from 042815, 060915	Father: MANUEL JURADO – personally served on 03/02/15	As of 07/01/15, nothing further has been filed and the following notes remain:
Aff.Sub.Wit. ✓ Verified Inventory	Mother: ALESHA FLORES – Consent & Waiver of Notice filed 03/03/15	Need proof of service by mail at least 15 days before the hearing of Notice of
PTC Not.Cred. ✓ Notice of	Paternal grandfather: MANUEL JURADO, SR. – Consent & Waiver of Notice filed 05/22/15 Paternal grandmother: ELIDA MOLINA – Consent & Waiver of Notice filed 05/22/15	Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice
Aff.Mail x Aff.Pub. Sp.Ntc.	Maternal grandfather: DANNY FLORES Maternal grandmother: DONNA ALCANTAR - Consent & Waiver of Notice filed 03/03/15	or Declaration of Due Diligence for: a. Danny Flores (maternal grandfather)
Pers.Serv. W/ Conf. Screen	Siblings: ALICIA JURADO (26), VICTORIA JURADO (24), ELIZABETH JURADO (20), MANUEL JURADO (17) – Consent & Waiver of Notice filed 05/22/15, MORGAN GONZALEZ	b. Alicia Jurado (sibling)c. Victoria Jurado (sibling)d. Elizabeth Jurado (sibling)
✓ Duties/Supp Objections	(7), ROSALYN (3) Petitioner states that she has raised Cierra	
Video Receipt ✓ CI Report 9202	since birth and that the parents agree that she raise Cierra.	
✓ Order Aff. Posting Status Rpt	Court Investigator Samantha Henson filed a report on 04/21/15.	Reviewed by: JF Reviewed on: 07/01/15
✓ UCCJEA Citation FTB Notice		Updates: Recommendation: File 15 - Jurado

15

16 Jessica Gonzalez-Cruz, Jacqueline Gonzalez-Cruz (GUARD/P) Case No. 15CEPR00167 & Roman Gonzalez-Cruz

Petitioner: Janet Garcia-Cruz (Pro Per Petitioner, sister)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

$\overline{}$		TEAADODA DV CDANITED ON COURT'S OWN	NEEDS /DDODLEASS /COAAAFNITS:
		TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 6/2/2015; EXTENDED TO	NEEDS/PROBLEMS/COMMENTS:
		7/7/2015	Continued from 6/2/2015.
		7/7/2019	Minute Order states Ms.
		JANET GARCIA-CRUZ, sister, is Petitioner.	Garcia represents that the
Col	nt. from 042115,		paternal grandfather is deceased, and that the father
060	215	Father: IGNACIO GONZALEZ; Declaration of	has stated he will sign a
	Aff.Sub.Wit.	Due Diligence filed 5/27/2015. Consents and	consent. The paternal
√	Verified	waives notice (document filed on 6/29/2015,	grandmother also needs to be
Ě		but date at signature is 7/6/2015.)	properly noticed.
	Inventory	Mother: MARIA FLORENTINA CRUZ; consents	
	PTC	and waives notice.	The following issue remains:
	Not.Cred.	Jessica and Jacqueline consent and waive	
	Notice of Hrg X	notice.	Need proof of service by
	Aff.Mail X		mail of the Notice of
	Aff.Pub.	Paternal grandfather: Deceased.	Hearing with a copy of the
	Sp.Ntc.	Paternal grandmother: Unknown	Petition for Appointment of Guardian, or Consent to
	Pers.Serv. X	Maternal grandfather: Domingo Mendez;	Appointment of Guardian
1	Conf. Screen	Deceased. Maternal grandmother: Agustina Cruz;	and Waiver of Notice, or a
<u> </u>		Deceased.	Declaration of Due
✓	Letters	Deceased.	Diligence, for:
1	Duties/Supp		 paternal grandmother.
<u> </u>		~Please see Petition for details~	
	Objections		
	Video		
	Receipt	Court Investigator's Report was filed on	
✓	CI Report	4/10/2015.	
√	Clearances		
ř–		-	
✓	Order		
	Aff. Posting		Reviewed by: LEG
	Status Rpt		Reviewed on: 7/6/15
✓	UCCJEA		Updates:
	Citation	1	Recommendation:
	FTB Notice]	File 16 – Gonzalez-Cruz
-	•		16

17 Atty Matthew H. Tange (Estate) Case No. 15CEPR00270
Willoughby, Hugh W. (for Christopher Tange – First Cousin – Petitioner)
Status Hearing RE: Proof of Bond

T T T T T T T T T T T T T T T T T T T	NIFFDC /DDODLEAG /COAAAFNITC:
	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR
	OFF CALENDAR
	Donal Stad 5 /10 /15
	Bond filed 5/19/15 Letters issued 5/29/15
Aff.Sub.Wit.	Leffers 1550ed 5/27/15
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 7/2/15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 17 - Tange

18 Guadalupe R. Juarez aka Maria Guadalupe R. Juarez (Estate) Case No. 15CEPR00293

Winter, Gary (for Velia Juarez, Velia – Daughter – Petitioner) Attorney

First Amended Petition for Probate of Will and for Letters Testamentary; Authorization to Administer

Under IAEA (Prob. C. 8002, 10450)

	Under	IAE	4 (P
DO	D: 12/28/14		VE
			ar
			wi
			ar
			as
	Aff Cb Wil		Ar
Ě	Aff.Sub.Wit.		wi
Ě	Verified		Fυ
	Inventory		re
	PTC		'
	Not.Cred.		W
~	Notice of		
	Hrg		Re
~	Aff.Mail	W	Pι
	Aff.Pub.	Х	re
	Sp.Ntc.		Г
	Pers.Serv.		Es [.]
	Conf.		I KC
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~	Letters		Ric
~	Duties/Supp		
	Objections		Pe
	Video		nc
	Receipt		A W
	CI Report		by
	9202		wi
—	Order		th
	Oldel		th
			at
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

ELIA JUAREZ, Dauahter nd named Executor ithout bond, is Petitioner nd requests appointment Administrator with Will nnexed with Full IAEA ithout bond.

ıll IAEA – need -publication

ill dated 8/20/91

esidence: Del Rey, CA ublication: Need -publication

timated value of estate: eal property: \$300,000.00

obate Referee: ck Smith

etitioner states she does ot have the original will.

Proof of Subscribing itness was filed 5/13/15 v Sal Blanco, who itnessed the signing of e will as well as prepared e will. A copy of the will is tached.

NEEDS/PROBLEMS/COMMENTS:

- 1. Petitioner states she does not have the original will, but does not state why, and does not address the presumption under Probate Code §6124 that the testator destroyed the will with intent to revoke if original not found. Proof of Subscribing Witness relates to the original signing only and does not address this presumption. Need further information.
- 2. Need publication pursuant to Probate Code §8120. Note: Publication filed 4/17/15 in connection with the prior petition is not adequate since this is an amended petition that was given a new hearing date.
- 3. Petitioner requests appointment as "Administrator with Will Annexed;" however, if the lost will is admitted to probate, it appears Petitioner would more appropriately be appointed as Executor, since she is named Executor in the will.
- 4. If granted, need order pursuant to Probate Code §8223, complete with terms of will.

Note: If granted, the Court will set status hearings as follows:

- Tues, Aug. 18, 2015 for the filing of bond, if required
- Tues, Dec. 8, 2015 for the filing of the inventory and appraisal
- Tues, Oct. 11, 2016 for the filing of the first account or petition for final distribution.

If the proper items are on file pursuant to local rules. the status hearings may be taken off calendar.

Reviewed by: skc **Reviewed on:** 7/2/15

Updates:

Recommendation:

File 19 - Juarez

19 Daniel J. and Virginia L. Duggan Revocable Trust

Case No. 15CEPR00308

Attorney Perryman, Mark D. (of Carlsbad, CA, for Mark Duggan – Petitioner)

Petition for Findings and Orders to Compel an Accounting or Provide Information on the Trust:

Confirm the Creation and Funding of Trust B; and Instructions on Validity of Trust Amendment

Virginia L. Duggan DOD: 4/17/12 See petition for details. NEEDS/PROBLEMS/ COMMENTS: Minute Order 5/5/15: Mr. Tomassian requests a continuance for discussions. Aff.Sub.Wift. Verified Inventory PTC Not.Cred. Notice of Hirg Hirg Verified Aff.Mail Western Aff.Mail Aff.Mail Western Aff.Mail Western Aff.Mail Aff.Mail Western Aff.Mail Aff.Mail Western Aff.Mail Western Aff.Mail Aff.Mail		Confirm the Creation and Funding of trust 6; and instructions on Validity of trust Amenament				
Minute Order 5/5/15: Mr. Tomassian requests a continuance for discussions. Aff. Sub. Wit. Verified Inventory PTC Not. Cred. Notice of Hig Aff. Pub. Sp. Nic. Pers. Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CCI Report P202 Order Aff. Posting Status Rpt UCCJEA Citation Minute Order 5/5/15: Mr. Tomassian requests a continuance for discussions. In the following issues remain noted: 1. The Court may require notice to Therese Tiab, the second named successor trustee, pursuant to Probate Code §17203. 2. Need proposed order pursuant to Local Rule 7.1.1.F.			n	See petition for details.	-	
Cont. from 050515 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	DO	D: 4/17/12			COMMENTS:	
Cont. from 050515 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order						
Cont. from 050515 Aff. Sub. Wift. Verified Inventory PTC Not. Cred. Notice of Hrg Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report P7202 Order x Aff. Posting Status Rpt UCCJEA Citation a continuance for discussions. The following issues remain noted: 1. The Court may require notice to Therese Tiab, the second named successor frustee, pursuant to Probate Code §17203. 2. Need proposed order pursuant to Local Rule 7.1.1.F. Exercise Provided Reviewed by: skc Reviewed by: skc Reviewed on: 7/2/15 Updates: Recommendation:						
Cont. from 050515 Aff. Sub. Wift.					-	
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail w Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Dutlies/Supp Objections Video Receipt CI Report 9202 Order x Aff. Posting Status Rpt UCCJEA Citation The following issues remain noted: 1. The Court may require notice to Therese Tiab, the second named successor frustee, pursuant to Probate Code §17203. 2. Need proposed order pursuant to Local Rule 7.1.1.F. Reviewed by: skc Reviewed by: skc Reviewed on: 7/2/15 Updates: Recommendation:		nt from 05051	_			
✓ Verified Inventory Inventory PTC Not.Cred. 1. The Court may require notice to Therese Tiab, the second named successor frustee, pursuant to Probate Code §17203. ✓ Aff.Mail w Aff.Pub. Sp.Ntc. Pers.Serv. 2. Need proposed order pursuant to Local Rule 7.1.1.F. Letters Dutles/Supp Objections Video Receipt CI Report 9202 Order X Aff. Posting Reviewed by: skc Status Rpt UCCJEA Citation Recommendation:	<u> </u>		_		discussions.	
Inventory PTC Not.Cred. Notice of Hrg Aff.Mail w Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Duties/Supp Objections Video Receipt CI Report 9202 Order x Aff. Posting Status Rpt UCCJEA Citation In the Court may require notice to Therese Tiab, the second named successor trustee, pursuant to Probate Code §17203. Need proposed order pursuant to Local Rule 7.1.1.F. Reviewed by: skc Reviewed on: 7/2/15 Updates: Recommendation:						
PTC	~	Verified				
Notice of Hrg require notice to Therese Tiab, the second named successor trustee, pursuant to Probate Code §17203. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order × Aff. Posting Status Rpt UCCJEA Citation 1. Ine Cour may require notice to Therese Tiab, the second named successor trustee, pursuant to Probate Code §17203. 2. Need proposed order pursuant to Local Rule 7.1.1.F. Eethers CI Report P202 Order × Aff. Posting Reviewed by: skc Reviewed on: 7/2/15 Updates: Recommendation:		Inventory			remain notea:	
Notice of Hrg		PTC			1 The Court may	
✓ Notice of Hrg Therese Tiab, the second named successor trustee, pursuant to Probate Code §17203. ✓ Aff.Pub. Code §17203. Sp.Ntc. 2. Need proposed order pursuant to Local Rule 7.1.1.F. Letters Letters Dutties/Supp Objections Video Receipt CI Report Gorder X Aff. Posting Reviewed by: skc Status Rpt UCCJEA Citation Recommendation:		Not.Cred.			_	
Hrg V Aff.Mail W Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	~	Notice of			-	
Aff.Mail W Aff.Pub. Sp.Ntc.					· ·	
Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order x Aff. Posting Status Rpt UCCJEA Citation Code §17203. Code §17203. 2. Need proposed order pursuant to Local Rule 7.1.1.F. Letters Code §17203. Reviewed proposed order pursuant to Local Rule 7.1.1.F. Reviewed by: skc Reviewed by: skc Reviewed on: 7/2/15 Updates: Recommendation:	~	Aff.Mail	W		successor trustee,	
Sp.Nrc. Pers.Serv. 2. Need proposed order pursuant to Local Rule 7.1.1.F.		Aff.Pub.			-	
Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order x Aff. Posting Status Rpt UCCJEA Citation Zi. Need proposed order pursuant to Local Rule 7.1.1.F. Reviewed by: skc Reviewed by: skc Reviewed on: 7/2/15 Updates: Recommendation:		Sp.Ntc.			Code §1/203.	
Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order x Aff. Posting Status Rpt UCCJEA Citation Order pursuant to Local Rule 7.1.1.F. Reviewed by: skc Reviewed by: skc Reviewed on: 7/2/15 Updates: Recommendation:		Pers.Serv.			2. Need proposed	
Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order x Aff. Posting Status Rpt UCCJEA Citation Local Rule 7.1.1.F. Local Rule 7.1.1.F. Reviewed 57.1.1.F. Local Rule 7.1.1.F. Local Rule 7.1.1.F. Local Rule 7.1.1.F. Reviewed 57.1.1.F. Local Rule 7.1.1.F.		Conf.				
Duties/Supp Objections Video Receipt CI Report 9202 Order		Screen			-	
Objections Video Receipt CI Report 9202 Order		Letters				
Objections Video Receipt CI Report 9202 Order						
Video Receipt CI Report 9202 Order x Aff. Posting Status Rpt UCCJEA UCCJEA Citation Video Reviewed by: skc Reviewed by: skc Reviewed on: 7/2/15 Updates: Recommendation:		Duties/Supp				
Receipt CI Report 9202 Order x Aff. Posting Status Rpt UCCJEA UCCJEA Citation Receipt Reviewed by: skc Reviewed on: 7/2/15 Updates: Recommendation:		Objections				
CI Report 9202 Order x Reviewed by: skc Reviewed on: 7/2/15 UCCJEA Updates: Citation Recommendation:		Video				
9202 Order X Reviewed by: skc Reviewed on: 7/2/15 UCCJEA Updates: Recommendation:		Receipt				
Order x Aff. Posting Reviewed by: skc Status Rpt Reviewed on: 7/2/15 UCCJEA Updates: Citation Recommendation:		CI Report				
Aff. Posting Status Rpt UCCJEA Citation Reviewed by: skc Reviewed on: 7/2/15 Updates: Recommendation:		9202				
Status Rpt UCCJEA Citation Reviewed on: 7/2/15 Updates: Recommendation:		Order	X			
UCCJEA Updates: Citation Recommendation:		Aff. Posting			Reviewed by: skc	
Citation Recommendation:		Status Rpt			Reviewed on: 7/2/15	
		UCCJEA			Updates:	
FIR Notice File 19 - Duggan		Citation			Recommendation:	
		FTB Notice			File 19 - Duggan	

Attorney: Durost, Linda K., for Petitioners Ron Lavine and Alice Lavine, parents

Petition to Appoint Limited Conservator of the Person

Co	ont. from 06021	15	TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 7/7/2015 RON LAVINE and ALICE LAVINE, parents, are Petitioners and request appointment as Conservator of the Person with medical	NEEDS/PROBLEMS/COMMENTS: Court Investigator Advised Rights on 5/21/2015. Continued from 6/2/2015. Minute Order states The Court
✓	Aff.Sub.Wit. Verified Inventory		consent powers. Capacity Declaration filed 5/14/2015	orders that Temporary Letters of general Conservatorship issue forthwith. Mr. Rindlisbacher is relieved as Court appointed
✓	Not.Cred. Notice of Hrg		~Please see Petition for details~	counsel for the proposed Conservatee, subject to reappointment if necessary.
✓	Aff.Mail	W/	Court Investigator's Report was filed on 5/22/2015.	The following issue from the last hearing remains:
	Aff.Pub. Sp.Ntc.			Need proposed letters signed by Petitioners.
√ √	Pers.Serv. Conf. Screen			
√	Letters Duties/Supp	Χ		
✓	Objections Video Receipt			
✓ 	9202			
✓	Order Aff. Posting Status Rpt			Reviewed by: LEG Reviewed on: 7/6/15
✓	UCCJEA Citation			Updates: Recommendation:
	FTB Notice			File 20 - Lavine

21 Petitioner

Jerome Brown, JR (GUARD/P) Case No. 15CEPR00472

Arlene Jones Hawkins (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp	X	See petition for details.	 NEEDS/PROBLEMS/COMMENTS: Petitioner does not provide the names of the other grandparents (paternal grandfather and maternal grandmother and grandfather) and has not served them with Notice of Hearing pursuant to Probate Code §1510 or filed any declaration of due diligence. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing or consent and waiver of notice or declaration of due diligence for the paternal grandfather and maternal grandmother and grandfather.
	Objections			
	Video Receipt			
>	CI Report			
~	Clearances			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 7/2/15
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 21 – Brown

22 Riley Hayslett (GUARD/P)

Case No. 15CEPR00478

Attorney

Stern, Rhonda (for Brandy Tschappler – Maternal Grandmother – Petitioner) Petition for Appointment of Guardian of the Person (Prob. Code §1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:	
	Aff.Sub.Wit.			If this petition goes forward, need continuance for court investigation, clearances pursuant to Probate Code §1513.	
~	Verified			2. If diligence is not found, nee	٦
	Inventory			notice to paternal grandfath	
	PTC			pursuant to Probate Code	<u>.</u>
	Not.Cred.			§1511.	
~	Notice of Hrg				
~	Aff.Mail	W			
	Aff.Pub.				
	Sp.Ntc.				
>	Pers.Serv.	W			
~	Conf.				
	Screen				
~	Letters				
~	Duties/Supp				
	Objections				
	Video				
	Receipt				
	CI Report	Χ			
	9202	Χ			
~	Order				
	Aff. Posting			Reviewed by: skc	
	Status Rpt			Reviewed on: 7/2/15	
~	UCCJEA			Updates: 7/6/15	
	Citation			Recommendation:	
	FTB Notice			File 22 - Hayslette	

22

Attorney Soares, Joseph F., of Tulare (for Petitioner Jesus aka Jesse Torres)

Petition to Determine Succession to Real and Personal Property

DOD: 10/15/2014			SANTOS TORRES and JESSE TORRES,	NEEDS/PROBLEMS/COMMENTS:
			sons, are Petitioners.	
			40 days in a DOD	Note: Related special administration for the Estate of Lupe Pendergraft, Case 15CEPR00557, heard on
Co	ont. from		40 days since DOD.	7/6/2015 may have required
	Aff.Sub.Wit.			continuance due to the need for
✓	Verified		No other proceedings.	service of notice of hearing. The instant petition is contingent upon
✓	Inventory			the granting of the special administration sought for the
	PTC		I & A - \$96,633.48	purpose of executing an Affidavit Re
	Not.Cred.		770,000.40	Real Property to transfer the 25% real
✓	Notice of			property interest of the Decedent's
-	Hrg		Decedent died intestate.	spouse to the Decedent for
✓		<i>N</i> /	Bocodoffi diod il nostato.	distribution from the instant case.
	Aff.Pub.			1. Item 9(a)(2)(b) of the Petition
	Sp.Ntc.		Petitioner requests Court	states decedent's spouse is
	Pers.Serv.		determination that Decedent's 50%	deceased. Attachment 14 to the
	Conf.		interest in real property located at 5 th	Petition does not include the
	Screen		Street, Clovis, and [unspecified %]	name and date of death of
	Letters		interest in personal property, passes to	deceased spouse pursuant to
	Duties/Supp		the petitioner pursuant to intestate	Local Rule 7.1.1(D). (Note: this information is obtainable from
	Objections		succession.	Case 15CEPR00594; however, the
	Video			information should also be
	Receipt			contained in the instant Case
	CI Report			15CEPR00557.)
	9202			2. Attachment 11 to the Petition
√	Order			does not state the amount of the Decedent's interest in the personal property as required per Item 11 of the Petition.
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 7/2/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 23 - Pendergraft
				22

Gian Chohan (Spousal) Case No. 15CEPR00558

Barco, Benny D. (for Bikramjit Singh Chohan – Surviving Spouse – Petitioner)

Spousal Property Petition (Prob. Code §13650)

DO	DOD: 4/20/11		BIKRAMJIT SINGH CHOHAN, Surviving	NEEDS/PROBLEMS/COMMENTS:
			spouse, is Petitioner.	1 Attaches and Olista six makella who
			No other proceedings	Attachment 9 lists six adults who were all given notice of this
			The office proceedings	hearing, but does not state their
			Decedent died intestate	relationship to the decedent. The
	Aff.Sub.Wit.			Court may require clarification.
>	Verified		Petitioner states Petitioner and	
	Inventory		Decedent were married 3/4/62 prior to	
	PTC		the acquisition of the real property. The two pieces of real property were tilted	
	Not.Cred.		in the name of Decedent for financing	
>	Notice of		purposes only. Community funds were	
	Hrg		used to acquire the property and fund	
>	Aff.Mail	W	the account and all contributions since	
	Aff.Pub.		the acquisition of the assets were	
	Sp.Ntc.		made with community funds. At all times Petitioner and Decedent	
	Pers.Serv.		considered the assets to be	
	Conf.		community property despite that	
	Screen		vesting shows in Decedent's name	
	Letters		alone.	
	Duties/Supp		Petitioner requests Court confirmation	
	Objections		that Petitioner's one-half interest in the	
	Video		two pieces of real property belongs to	
	Receipt		Petitioner and that Decedent's one-	
	CI Report		half interest passes to Petitioner.	
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 7/2/15
	UCCJEA			Updates: 7/6/15
<u> </u>	Citation			Recommendation:
	FTB Notice			File 24 - Chohan

25 Susanna Khalatyan (Det. Succ)

Case No. 15CEPR00559

Attorney

Citation FTB Notice

Pascuzzi, Susan L. (for Edgar Khalatyan – son/Petitioner)

Petition to Determine Succession to Real Property DOD: 02/14/12 EDGAR KHALATYAN, son, is NEEDS/PROBLEMS/COMMENTS: Petitioner. 40 days since DOD. Cont. from No other proceedings. Aff.Sub.Wit. √ | Verified 1 & A \$112,000.00 Inventory PTC Decedent died intestate Not.Cred. Notice of Petitioner requests Court Hrg determination that decedent's Aff.Mail w/ 100% interest in real property located at 4412 E. Ashcroft, Fresno, Aff.Pub. passes to him pursuant to intestate Sp.Ntc. succession. Pers.Serv. Conf. Screen Letters Duties/Supp **Objections** Video Receipt **CI Report** 9202 Order Aff. Posting Reviewed by: JF Status Rpt **Reviewed on:** 07/02/15 UCCJEA **Updates:**

Recommendation: SUBMITTED

File 25 - Khalatyan

Petitioner Petitioner Manuel Torres (GUARD/P)
Valdez, Veronica (pro per – maternal aunt)

Gonzales, Victoria Elizabeth (pro per – maternal aunt)

Petition for Appointment of Temporary Guardian of the Person

Age: 1			GENERAL HEARING: 08/26/15	NEEDS/PROBLEMS/COMMENTS:
			VICTORIA GONZALES and VERONICA VALDEZ, maternal aunts, are Petitioners.	Need Notice of Hearing. Need proof of personal
Со	nt. from		Father: UNKNOWN	service at least 5 court days before the hearing of Notice of Hearing with a copy of the
	Aff.Sub.Wit.		Mother: CHRISTINA TORRES	Petition for Appointment of
✓	Verified		Detarage area do ero ato INIVNOVAN	Temporary Guardian of the
	Inventory		Paternal grandparents: UNKNOWN	Person <u>or</u> Consent & Waiver of Notice or Declaration of Due
	PTC		Maternal grandfather: MOSES TORRES	Diligence for:
	Not.Cred.		Maternal grandmother: ROSELLA	a. Christina Torres (mother)
	Notice of Hrg	Х	VILLAREAL	b. Father
	Aff.Mail		Petitioners state Manuel was placed in	
	Aff.Pub.		their care on 03/17/15 due to the	
	Sp.Ntc.		mother failing a drug test. Mother tested positive for meth and marijuana.	
	Pers.Serv.	Х	Since Manuel has been in their care his	
✓	Conf.		mother has only visited him once for	
	Screen		about an hour. Mother is homeless	
✓	Letters		and continues to use meth daily.	
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 07/02/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 27 - Torres

Case No. 15CEPR00632

Petitioner Nuńez, Maria Alegre (pro per – paternal cousin)

Petition for Appointment of Temporary Guardian of the Person

Eron, 16	GENERAL HEARING: 08/26/15	NEEDS/PROBLEMS/COMMENTS:
	<u> </u>	
Rodolfo, 14	MARIA NUŃEZ , paternal cousin, is Petitioner.	Need Notice of Hearing.
Jose, 12	Father: ERON NUŃEZ	Need proof of personal service at least 5 court days before the hearing of Notice
Cont. from	Mother: PERLA NUŃEZ	of Hearing with a copy of the Petition for Appointment of
Aff.Sub.Wit.	Paternal grandfather: BENITO NUŃEZ	Temporary Guardian of the
✓ Verified	Paternal grandmother: MARTINA	Person <u>or</u> Consent & Waiver of
Inventory	MORALES	Notice <u>or</u> Declaration of Due
PTC	Maternal grandparents: NOT LISTED	Diligence for: a. Eron Nuńez (father)
Not.Cred.	Material granapateriis. NOT LISTED	b. Perla Nuńez (mother)
Notice of X	Petitioner states [see Petition for details].	c. Eron Nuńez (minor)
Hrg	·	d. Rodolfo Nuńez (minor)
Aff.Mail		e. Jose Nuńez (minor)
Aff.Pub.		
Sp.Ntc.		
Pers.Serv. X		
✓ Conf.		
Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 07/02/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 28 - Nunez

28

Attorney Attorney Jazmyne Fuller (GUARD/P)
Pulido, Reynaldo Carrillo (for Antoinette Fuller – Guardian) Miller, James L (for Orrin Fuller – father)

Probate Status Hearing RE: Proof of Attendance of Anger Management Classes

T.		Probate Status Hearing RE: Proof of Affend		
Age: 6		ANTOINETTE FULLER, paternal aunt, was	NEEDS/PROBLEMS/COMMENTS:	
		appointed Guardian on 05/11/15.		
			CONTINUED FROM 06/29/15	
		Minute Order from 05/11/15 set this		
		matter for status and states: The Court		
	nt. from 062915	grants the general petition forthwith.		
Co				
	Aff.Sub.Wit.	Anger Management classes, and		
	Verified	further orders that they are to take		
	Inventory	precedence over other classes if there		
	PTC	is a scheduling conflict. There is to be		
	Not.Cred.	no communication between Mr. Fuller		
	Notice of	and the Guardian other than e-mail.		
		The Court orders visitation on the first		
	Hrg	and third Sunday of each month from		
	Aff.Mail	10am to 4pm at CYS. Each party is responsible for one-half of the costs of		
	Aff.Pub.	the visits, and there shall be no other		
	Sp.Ntc.	visits other than those through CYS.		
	Pers.Serv.	- visits office fridit friose friloogh C13.		
	Conf.	Update on Minor's Progress and		
	Screen	Guardian's Completions filed 06/18/15.		
	Letters			
	Duties/Supp	Proof of Enrollment in Classes filed		
	Objections	07/01/15 by Orrin Fuller (father) attaches proof of enrollment in 2		
	Video	classes:		
	Receipt	1) Coalition for Family Harmony – 16		
	CI Report	week anger management		
	9202	program; and		
	Order	2) Coalition for Family Harmony –		
	Aff. Posting	Batterer's Intervention Program	Reviewed by: JF	
	Status Rpt	7	Reviewed on: 06/23/15	
	UCCJEA		Updates:	
	Citation		Recommendation:	
	FTB Notice		File 29 - Fuller	

30 Gene Ray Chance (Estate)

Case No. 13CEPR00612

Atty Standard, Donna M (for Walter Sherwood Chance – Petitioner – Executor)

nistrator of Estate

DC	D: 10/16/2011		WALTER SHERWOOD CHANCE, Executor, is		
			petitioner. Account period: 07/12/2013- 01/31/2015		
Cont. from 051915 063015			Accounting - \$175,373.59 Beginning POH - \$165,000.00		
	Aff.Sub.Wit.		Ending POH - \$173,960.16		
✓	Verified		(\$8,960.16 is cash)		
1	Inventory		Executor – Not requested at this time		
	PTC		Attorney – Not requested at this time		
\	Not.Cred.		Attorney Norrequested at this time		
✓	Notice of Hrg		Petitioner states: the estate is not in a condition to be closed at the present time		
√	Aff.Mail	w/	until a sale of real property has occurred.		
	Aff.Pub.		At time of sale petitioner would request		
	Sp.Ntc.		that upon confirmation of the sale and receipt of all proceeds from the sale of the		
	Pers.Serv.		real property that hose funds be distributed		
	Conf. Screen		pursuant to the Private		
✓	Letters 11/26/13		Covenant/Contract which has been deemed the Last Will of Decedent, Gene		
	Duties/Supp		Ray Chance.		
	Objections]		
	Video		Wherefore:		
	Receipt		Petitioner requests the First Account and Report of Administrator be		
	CI Report		allowed and approved as filed;		
✓	9202		2. The costs of this proceeding be		
	Order	Х	ordered paid by the estate in		
			portions determined by the Court at the time of closing the estate.		
			3. For such other and further order the		
	Aff. Posting		Court may deem just and proper.		
	Status Rpt]		
	UCCJEA				
	Citation]		
,	FTB Notice				

NEEDS/PROBLEMS/COMMENTS:

Note: Executor was appointed with limited IAEA authority and funds to be placed into a blocked account. Any sale of real property would require court confirmation.

Minute Order of 06/30/2015: Counsel represents that she has not received a receipt from her client, but she is attempting to contact him. The court orders that the receipt or a declaration verified by Walter Chance be filed by 07/06/2015.

1. Order appointing personal representative orders all funds of the estate to be placed in a blocked account. Accounting shows income from rents in the amount of \$9,000 and disbursements of \$1,988.33. Supplement to the First Account and Report of Status of Administration of the Estate filed 06/15/2015 states "the cash amounts presently in the Estate are held by Sabine Bank in a blocked interest bearing account" however there is no evidence of a receipt for blocked account having been filed with the court. Need proof of funds placed in a blocked account.

Please see additional page

Reviewed by: LV		
Reviewed on: 07/01/2015		
Updates:		
Recommendation:		
File 30 - Chance		

30

30 (additional page) Gene Ray Chance (Estate)

Case No. 13CEPR00612

- 2. A Supplemental Inventory and Appraisal was filed 05/28/2015 showing real property located at 3527 Hopewell Rd. Squaw Valley valued at \$100,000.00, this address differs from the real property listed on the Inventory and Appraisal filed 01/10/2014 however both have the same APN number. Also listed is real property adjacent to 35427 Hopewell Rd. Squaw Valley estimated at \$35,000.00 that does not include an APN. It is unclear if the Supplemental Inventory and Appraisal is indeed a Supplemental or is it in fact a corrected Inventory and Appraisal. Need clarification.
- 3. If the material facts have changed, such as the value of the assets, then need amended petition.
- 4. Need Order.

Note: If the petition is granted status hearings will be set as follows:

• Tuesday, 07/05/2016 at 9:00a.m. in Dept. 303 for the filing of the Second account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.